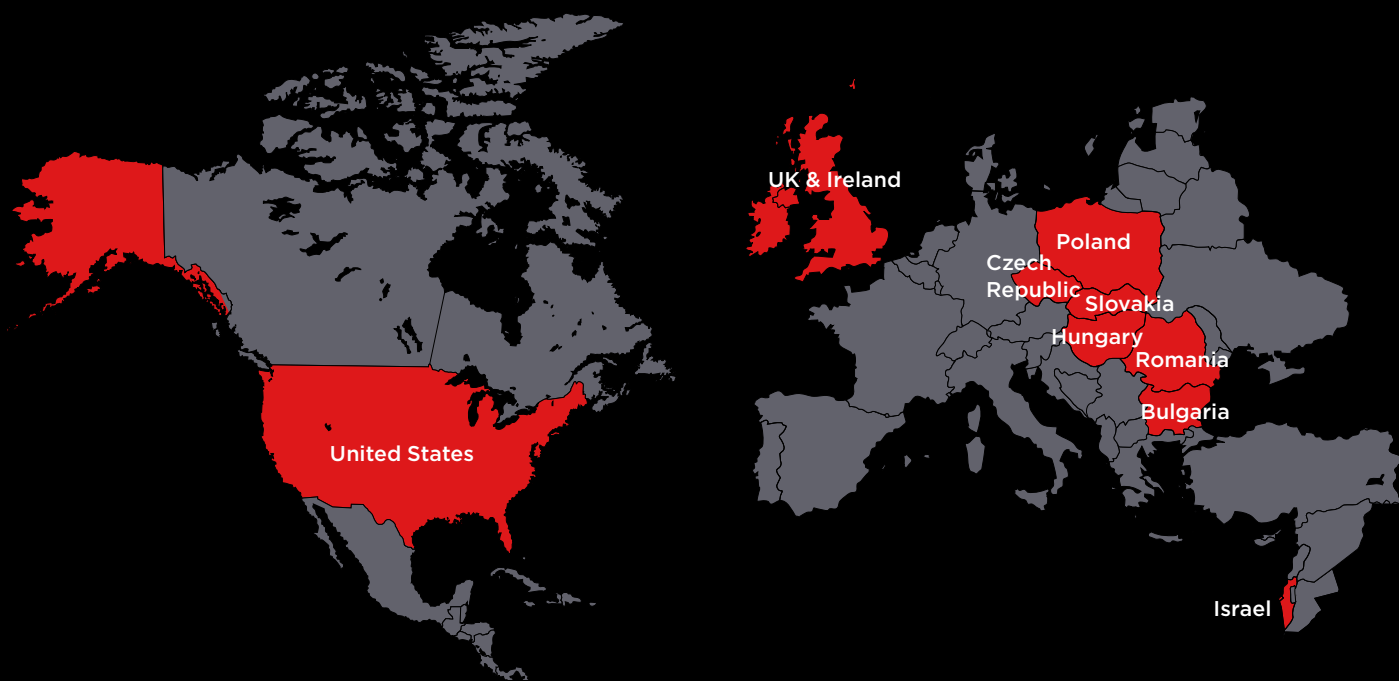


# OUR BUSINESS AT A GLANCE

We are an international cinema chain operating in ten different countries with 790 sites and 9,518 screens. We are focused on providing our customers with the best possible cinema experience, offering a variety of movies, as well as different formats using the latest technologies. Our vision is always to be “The Best Place to Watch a Movie”.

## OUR GLOBAL THEATRE OPERATIONS: 10 COUNTRIES, 790 SITES, 9,518 SCREENS



[▶ Read more about our Regal acquisition page 6](#)

**IMAX**

**130**

Number of IMAX screens

**4DX**

**53**

Number of 4DX screens

**PLF**

**116**

Number of PLF<sup>(1)</sup> screens

**SCREENX**

**19**

Number of ScreenX screens

Country	Total no. of sites	Total no. of screens	No. of screens opened in 2018	No. of 4DX screens	No. of IMAX screens	No. of ScreenX screens
US	555	7,269	59	8	95	9
UK & Ireland	124	1,119	43	21	21	8
Poland	34	377	-	6	6	-
Romania	26	237	6	5	2	-
Hungary	17	153	-	3	1	1
Czech Republic	14	133	-	3	1	-
Israel	11	136	-	4	3	1
Bulgaria	6	65	-	2	1	-
Slovakia	3	29	-	1	-	-
<b>Total</b>	<b>790</b>	<b>9,518</b>	<b>108</b>	<b>53</b>	<b>130</b>	<b>19</b>

## A BRIEF HISTORY

**1995**  
Cineworld Group plc was founded.

**2007**  
The Group listed on the London Stock Exchange in May 2007.

**2012**  
The Group acquired the arts chain of cinemas, Picturehouse.

**2014**  
Completed combination with Cinema City International N.V.

**2018**  
Completed acquisition of Regal Entertainment Group.

## 2018 HIGHLIGHTS

Group pro-forma<sup>(2)</sup>  
revenue \$m

**4,711.4**  
(+7.2%)

Adjusted pro-forma<sup>(2)</sup>  
EBITDA<sup>(2)</sup> \$m

**1,072.4<sup>(3)</sup>**  
(+9.4%)

Adjusted profit after tax<sup>(3)</sup> \$m

**345.3**  
(+148.4%)

Profit after tax<sup>(3)</sup> \$m

**284.3**  
(+119.5%)

Adjusted diluted EPS<sup>(3)</sup>  
(rights adjusted) \$c

**27.2**  
(+20.4%)

Diluted EPS<sup>(3)</sup>  
(rights adjusted) \$c

**22.4**  
(+7.1%)

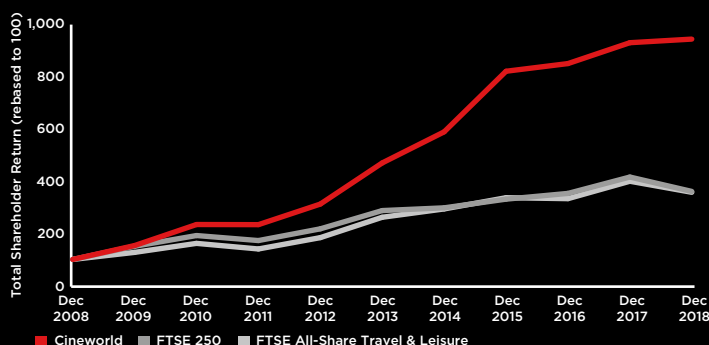
DPS<sup>(3)</sup>  
(rights adjusted) \$c

**15.0**  
(+17.6%)

Pro-forma<sup>(2)</sup>  
admissions m

**308.4**  
(+2.6%)

### Total Shareholder Return



## OUR BRANDS

**REGAL**

Screens  
**7,269**  
Sites  
**555**

**cineworld**

Screens  
**1,038**  
Sites  
**100**

**CINEMA CITY**

Screens  
**994**  
Sites  
**100**

**Picture house**

Screens  
**81**  
Sites  
**24**

**PLANET**

Screens  
**136**  
Sites  
**11**

(1) PLF is defined as Premium Large Format and includes RPX screens in the US and Superscreen screens in the UK and ROW.

(2) Pro-forma results reflect the Group and US performance had Regal been consolidated for the entirety of the period from 1 January 2018. For the purposes of percentage movements, the same comparative period has been applied. Performance against the comparative period has been calculated by taking the Regal performance, converted to IFRS, for the same period from 1 January 2017 to 31 December 2017, to present the consolidated performance as if Regal had been acquired on 1 January 2017.

(3) Adjusted EBITDA is defined as Operating profit plus share of profits from joint ventures using the equity accounting method net of tax adjusted for depreciation and amortisation, onerous lease charges and releases, impairments and reversals of impairments, transaction and reorganisation costs, gains/losses on disposals of assets and subsidiaries, share based payment charges, and share of profits received from associates in excess of distributions or any undistributed such profits. Adjusted profit before tax is calculated by adding back amortisation of intangible assets (excluding acquired film distribution rights), and certain non-recurring or non-cash items and foreign exchange difference arising on monetary assets and liabilities as set out in Note 6. Adjusted profit before tax is an internal measure used by management, as they believe it better reflects the underlying performance of the Group and therefore a more meaningful comparison of performance from period to period. Adjusted profit after tax is arrived at by applying an effective tax rate to taxable adjustments and deducting the total from adjusted profit before tax.